CIN: L67120PB1993PLC013169



## Regency Fincorp Limited

(Formerly Known as: -Regency Investments Limited)

Corp. & Regd. Office: Unit No.57-58, 4th Floor, Sushma Infinium,
Chandigarh-Ambala Highway, Zirakpur -140603

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E-mail: regencyinvestmentsltd@gmail.com

Date: 03<sup>rd</sup> October, 2024

To
The Listing Department
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street Mumbai, Maharashtra – 400001

Sub: Outcome of Board Meeting held today i.e, 03rd October, 2024

Ref: Regency Fincorp Limited (Scrip Code: 540175)

**Meeting Conclusion Time: 8:15 P.M.** 

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we would like to inform you that the meeting of the Board of Directors of the Company was held today, i.e., Thursday, 03<sup>rd</sup> Day of October, 2024 commenced at 05:00 P.M. through Video Conferencing and concluded at 08:15 P.M. inter alia to consider and approve the following agenda items:

1. On recommendations received from the Nomination and Remuneration committee, the Board has appointed Mr. Ashish Kamra (DIN NO.: 10753632) as Additional Director (Executive) of the Company pursuant to the provisions of Section 161 and Section 149 of the Companies Act, 2013 subject to approval of shareholders at the ensuing General meeting of the Company.

The details of Mr. Ashish Kamra as required under Regulation 30 read with Clause 7 of Para A of Part A of Schedule III of SEBI Listing Regulations and SEBI Circular SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 is also enclosed herewith and marked as **Annexure-I.** 

**2.** On recommendations received from the Nomination and Remuneration committee, the Board has appointed Mr. Ashish Kamra (DIN NO.: 10753632) as Whole-Time Director of the Company on recommendation of nomination and remuneration committee in pursuance of Section 203 of Companies Act, 2013. His appointment is subject to the approval of Members at the ensuing General Meeting.

The details of Mr. Ashish Kamra as required under Regulation 30 read with Clause 7 of Para

A of Part A of Schedule III of SEBI Listing Regulations and SEBI Circular SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 is also enclosed herewith and marked as **Annexure-II.** 

**3.** Allotment of equity shares on conversion of 4166663 share warrants into 4166663 equity shares at an issue price of Rs. 12/- each (including a premium of Rs. 2/- each), to "Promoter" and "Non-Promoters/Public Category", on preferential basis, upon receipt of balance amount aggregating to Rs. 3,75,00,000/- (Rupees Three Crores and Seventy-Five Lakhs only) from the allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018 and list of allottees is enclosed as **Annexure-III**.

Pursuant to members approval dated 23<sup>rd</sup> June, 2023 these warrants were issued, in terms of SEBI (ICDR) Regulations, 2018 to "Promoters and Promoter Group" and Non-Promoters/Public Category, on preferential basis, at an Issue Price of Rs. 12/- per warrant on payment of 25% of the Issue Price, entitling the warrants holders to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% within 18 months from the date of warrant allotment.

Consequently, the issued and paid-up capital of the Company stands increased to Rs 47,95,04,670/- (Rupees Forty-Seven Crore Ninety Five Lakhs Four Thousand Six Hundred Seventy Only) consisting of 47950467 (Four Crore Seventy Nine Lakh Fifty Thousand Four Hundred Sixty Seven) equity shares of Rs. 10/- (Rupees Ten Only) each. The new equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company.

It is pertinent to note that 833333 (Eight Lakh Thirty Three Thousand Three Hundred Thirty Three) (out of the total warrants issued i:e, 4999996 {Forty Nine Lakh Ninety Nine Thousand Nine Hundred Ninety Six}) are outstanding for conversion and the warrant holder is entitled to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% within 18 months from the date of warrant allotment.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as **Annexure-IV**.

**4.** Issuance of 43960000 (Four Crore Thirty-Nine Lakh Sixty Thousand) Warrants Convertible into equivalent number of Equity Shares of face value of Rs 10/- each on preferential basis to Promoter Shareholder/Non-Promoters or Public category Investors in cash in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and subject to other applicable laws and the shareholders of the Company at the forthcoming Extra-Ordinary General Meeting.

The information in connection with the Preferential Issue pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular SEBI/HO/CFD/CFD-

PoD1/P/CIR/2023/123 dated July 13, 2023 is enclosed herewith and marked as **Annexure-V**.

- **5.** The Board has approved Monday, 30<sup>th</sup> September, 2024 as the Relevant date in terms of proviso to Regulation 161 of Chapter V of SEBI Issue of Capital and Disclosure Requirements) Regulations, 2018 for the purpose of calculation of issue price with respect to proposed preferential issue of Warrants.
- **6.** The Board considered and approved revision in the terms of Loans received by the Company for conversion of the said Loans into Equity Shares subject to approval of members of the Company at the ensuing Extra-Ordinary General Meeting.
- 7. The Board considered and approved Increase in Authorized share capital of the Company pursuant to the provisions of Section 13, 61, 64 and other applicable provisions, if any of the Companies Act, 2013 and in accordance with the Articles of Association of the Company from the existing Authorized share Capital of Rs. 50,00,00,000/- (Rupees Fifty Crore Only) divided into 50000000 (Five Crore) Equity shares of Rs.10/- each to Rs. 95,00,00,000/- (Rupees Ninety-Five Crore Only) divided into 95000000 (Nine Crore Fifty Lacs) Equity shares of Rs.10/- each and accordingly to amend Clause V of the Memorandum of Association of the Company subject to the approval of the shareholders of the Company in the forthcoming Extra-Ordinary General Meeting.

The information in connection with the Preferential Issue pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 is enclosed herewith and marked as **Annexure-VI**.

- **8.** Appointment of Ms. Anuradha Malik, (M.No: A60626; CoP: 27205), Practicing Company Secretary as Scrutinizer for conducting Remote e-voting process;
- **9.** The Notice of the Extra-Ordinary General Meeting scheduled to be held on Wednesday, 30<sup>th</sup> October, 2024 at 12:00 Noon. through Video Conferencing/Other Audio-Visual Means ("VC/OAVM"). The notice and other relevant documents shall be dispatched to shareholders in due course The Board has proposed to fix 4th October, 2024, as the Cut-Off date for the purpose of determining the name of shareholder(s) for the purpose of dispatch of Notice of Extra Ordinary General Meeting along with the details of E-voting to the shareholders.

The calendar of events are annexed herewith and marked as Annexure-VII.

10. The Board considered and approved amendments in Code of Fair Disclosure and Code of Conduct under SEBI (Prohibition of Insider Trading) Regulations, 2015.
Code of Practices of Fair Disclosure is uploaded on BSE separately.

This is for your kind information and record.

Thanking You

**For Regency Fincorp Limited** 

Prashant Khera Company Secretary and Compliance Officer Membership No.: A72928

## **ANNEXURE-I**

<u>Details with respect to Change in Director of the Company as required under Regulation 30 read with Clause 7 of Para A of Part A of Schedule III of SEBI Listing Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023</u>

S.	PARTICULARS	DETAILS
NO.		
1	Name of the Director	Mr. Ashish Kamra
		(DIN NO.: 10753632)
2	Reason for change viz. appointment, re- appointment, resignation, removal, death or otherwise;	Appointment
4	Date of appointment/re-appointment/cessation (as applicable) & term of appointment/re-appointment;	Date of Appointment: 03rd October, 2024  Terms of Appointment: Mr. Ashish Kamra has been appointed as Additional Director of the company. He has been appointed as Additional Director to hold office up to date of the ensuing general meeting in accordance with the provisions of Section 161(1) of Companies Act, 2013 and SEBI Listing Regulations.
5	Brief profile (in case of appointment);	He has experience in Financial services, with a focus on wholesale lending and partnerships aspects related to companies. Overall, He possess comprehensive expertise in Lending and Finance aspects, making them a valuable asset in managing the Operational affairs of companies.
6	Disclosure of relationships between directors (in case of appointment of a director).	No Relation

## **ANNEXURE-II**

<u>Details with respect to Change in Director of the Company as required under Regulation 30 read with Clause 7 of Para A of Part A of Schedule III of SEBI Listing Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023</u>

S.	PARTICULARS	DETAILS
NO.		
1	Name of the Director	Mr. Ashish Kamra
		(DIN NO.: 10753632)
2	Reason for change viz. appointment, reappointment, resignation, removal, death or otherwise;	Appointment
4	Date of appointment/re-appointment/cessation (as applicable) & term of appointment/re-appointment;	Date of Appointment: 03rd October, 2024  Terms of Appointment: Mr. Ashish Kamra has been appointed as Wholetime Director of the company subject to approval of members of the
5	Brief profile (in case of appointment);	Company.  He has experience in Financial services, with a focus on wholesale lending and partnerships aspects related to companies. Overall, He possess comprehensive expertise in Lending and Finance aspects, making them a valuable asset in managing the Operational affairs of companies.
6	Disclosure of relationships between directors (in case of appointment of a director).	No Relation

ANNEXURE-III

The names of the allottees of Equity Shares pursuant to conversion of warrants allotted on preferential basis to Non-Promoter/ Public Category

S.	Name of	No of	No. of	No of	Amount	No of
NO.	Allottees	warrants	warrants	equity	received	warrants
		allotted	applied for	shares	being 75% of	pending for
			conversion	allotted	the issue	conversion
					price per	
					warrant	
1	Mr. Rajiv	1666666	1666666	1666666	14999994	Nil
	Vashisht					
2	Ms. Sahara	416666	416666	416666	3749994	Nil
	Sharma					
3	Ms. Ritu Jolly	416666	416666	416666	3749994	Nil
					0740004	
4	Mr. Rajat	416666	416666	416666	3749994	Nil
	Vashisht					
5	Ms. Bhawna	416666	416666	416666	3749994	Nil
	Kumari					
6	Ms. Neha Abrol	833333	833333	833333	7499997	Nil
	A T	44.6663	446666	146666	25400065	
TOT	AL	4166663	4166663	4166663	37499967	

## **ANNEXURE-IV**

# A. The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as under:

## **Category- Equity Shares pursuant to conversion of warrants**

Type of securities proposed to be issued  Type of issuance  Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)  Additional information in case of preferential issue:  Name and number of the Investor(s)  Post allotment of securities outcome of the subscription,  Name of Pre- Issue Equity holding after exercise of Warrants of Warrants  No. of Shares  Mr. Rajiv Vashisht  Ms. Sahara 0 0 0 1666666 166666 0.87 Sharma  Ms. Ritu 0 0 0 416666 416666 0.87 Sharma  Ms. Ritu 0 0 0 416666 416666 0.87 Vashisht	Particulars	Details of Securities Allotted					
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)  Additional information in case of preferential issue:  Name and number of the Investor(s)  Post allotment of securities outcome of the subscription,  Allottee(s)  No. of the Shares allotted upon conversion of warrant  No. of Shares  Mr. Rajiv Vashisht  Ms. Sahara Sharma  Ms. Ritu Jolly  Mr. Rajat Vashisht  Ms. Rajat Vashisht  Ms. Ritu Jolly  Mr. Rajat Vashisht  Ms. No. of Jole H16666  Ms. Ritu Jolly  Mr. Rajat Vashisht  Ms. Ritu Jolly  Mr. Rajat Vashisht  Ms. No. of Jole H16666  Ms. Ritu Jolly  Mr. Rajat Vashisht  Ms. No. of Jole H16666  Ms. Ritu Jolly  Mr. Rajat Vashisht  Ms. No. of Jole H16666  Ms. Ritu Jolly  Mr. Rajat Vashisht  Ms. No. of Jole H16666  Ms. Ritu Jolly  Mr. Rajat Vashisht  Ms. No. of Jole H16666  Ms. No. of Jole H16666  Ms. Ritu Jolly  Mr. Rajat Vashisht  Ms. No. of Jole H16666  Ms. No.	Type of securities proposed	Equity Shares pursuant to conversion of warrants					
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)  Additional information in case of preferential issue:  Name and number of the Investor(s)  Post allotment of securities outcome of the subscription,  Name of the subscription,  No. of Equity holding allotted upon conversion of warrant  No. of Shares  Mr. Rajiv Vashisht  Ms. Sahara Sharma  Ms. Ritu Jolly  Mr. Rajat Vashisht  Ms. Neha Abrol  Allottee(s) Shares at an issue price of Rs. 12/- each (including a premium of Rs. 2/- each)  18/- each (including a premium of Rs. 2/- each)  18/- each (including a premium of Rs. 2/- each)  18/- each (including a premium of Rs. 2/- each)  18/- each (including a premium of Rs. 2/- each)  18/- each (including a premium of Rs. 2/- each)  18/- each (including a premium of Rs. 2/- each)  18/- each (including a premium of Rs. 2/- each (including a shares of preferential issue:  No. of Post issue Equity Holding after exercise o	to be issued						
12/- each (including a premium of Rs. 2/- each)   12/- each (including a premium of a premium of Rs. 2/- each)   12/- each (including a premium of a pre	Type of issuance	Preferential A	Allotment				
total amount for which the securities will be issued (approximately)  Additional information in case of preferential issue:  Name and number of the Investor(s)  Post allotment of securities-outcome of the subscription,  Allottee(s)  No. of Equity holding Allotted upon conversion of warrant  No. of Shares of Warrant  Mr. Rajiv Vashisht  Ms. Ritu Jolly  Mr. Rajat Vashisht  Ms. Ritu Jolly  Mr. Rajat Vashisht  Ms. Ritu Jolly  Mr. Rajat Vashisht  Ms. Neha Abrol  No. of Vashasas of Warrant  No. of Shares of Warrant  No. of Warrant  No. of Shares of Warrant  No. of Shares of Warrant  No. of Warrant	Total number of securities	Allotment of	4166663 1	Equity	Shares at an	issue price	of Rs.
Additional information in case of preferential issue:   Name and number of the Investor(s)	proposed to be issued <del>or the</del>	12/- each (in	cluding a p	remiu	m of Rs. 2/- ea	ach)	
Additional information in case of preferential issue:   Name and number of the Investor(s)	total amount for which the						
Name and number of the Investor(s)	securities will be issued						
Name and number of the Investor(s)  Post allotment of securities outcome of the subscription, outcome of the subscription, of the Shares allotted upon conversion of warrant of Warrants of Warr							
Name of the subscription,   Shares of the subscription,   Allottee(s)   No. of the subscription,   Allottee(s)   No. of the subscription,   Allottee(s)   Shares allotted upon conversion of warrant   Shares	Additional information in case	e of preferent	tial issue:				
Name of the subscription, outcome of the subscription, outcome of the subscription, allottee(s)	Name and number of the	As per the lis	t Enclosed	as Ann	exure-II abov	re	
outcome of the subscription, Allottee(s)         the Allottee(s)         Equity holding allotted upon conversion of warrant         Shares allotted upon conversion of warrant         Equity Holding after exercise of Warrants           Mr. Rajiv Vashisht         0         0         1666666         1666666         3.48           Ms. Sahara Sharma         0         0         416666         416666         0.87           Ms. Ritu Jolly         0         0         416666         416666         0.87           Ms. Rjat Vashisht         0         0         416666         416666         0.87           Bhawna Kumari         Ms. Neha Abrol         1772562         4.05         833333         2605895         5.43							
Allottee(s)    Allottee(s)   Allotted upon conversion of Warrants		Name of	Pre-	Issue	No. of	Post	issue
No. of conversion of Warrant	outcome of the subscription,		Equity hol	lding			~
No. of Shares   No. of Share		Allottee(s)			allotted		
No. of Shares   No. of Share					_	of Warran	ts
No. of Shares   No. of Share							
Shares				1	of warrant		
Mr. Rajiv Vashisht         0         0         1666666         1666666         3.48           Ms. Sahara Sharma         0         0         416666         416666         0.87           Ms. Ritu Jolly         0         0         416666         416666         0.87           Mr. Rajat Vashisht         0         0         416666         416666         0.87           Ms. Bhawna Kumari         0         0         416666         416666         0.87           Ms. Neha Abrol         1772562         4.05         833333         2605895         5.43				%			%
Vashisht         0         0         416666         416666         0.87           Sharma         Ms. Ritu         0         0         416666         416666         0.87           Mr. Rajat Vashisht         0         0         416666         416666         0.87           Ms. Ms. O         0         416666         416666         0.87           Bhawna Kumari         Ms. Neha Abrol         1772562         4.05         833333         2605895         5.43							
Ms. Sahara Sharma         0         416666         416666         0.87           Ms. Ritu Jolly         0         0         416666         416666         0.87           Mr. Rajat Vashisht         0         0         416666         416666         0.87           Ms. Ms. Bhawna Kumari         0         0         416666         416666         0.87           Ms. Neha Abrol         1772562         4.05         833333         2605895         5.43		-	0	0	1666666	1666666	3.48
Sharma			0	0	416666	11((((	0.07
Ms. Ritu Jolly         0         416666         416666         0.87           Mr. Rajat Vashisht         0         0         416666         416666         0.87           Ms. Ms. O Bhawna Kumari         0         0         416666         416666         0.87           Ms. Neha Abrol         1772562         4.05         833333         2605895         5.43			U	U	410000	410000	0.87
Jolly       Mr. Rajat Vashisht       0       0       416666       416666       0.87         Ms. Ms. Bhawna Kumari       Ms. Neha Abrol       1772562       4.05       833333       2605895       5.43		·	0	Λ	116666	116666	0.07
Vashisht         0         416666         416666         0.87           Bhawna Kumari         Ms. Neha Abrol         1772562         4.05         833333         2605895         5.43			U	U	410000	410000	0.67
Ms. 0 0 416666 416666 0.87  Bhawna Kumari		,	0	0	416666	416666	0.87
Bhawna Kumari							
Kumari         Ms. Neha Abrol         1772562         4.05         833333         2605895         5.43		_	0	0	416666	416666	0.87
Ms. Neha 1772562 4.05 833333 2605895 5.43 Abrol							
Abrol		ļ <del>-</del>	1==0=10		000000	0.60=00=	- 10
			1772562	4.05	833333	2605895	5.43
issue price / anotteu price   warrants nau been anotteu on August 18, 2023 carrying a	icena prica / allattad prica		d hoon allas	tod on	August 10, 2	022 00 222	g 2
(in case of convertibles), right to subscribe to 1 Equity Share per warrant on receipt of							
amount. (being 25% of the issue price per warrant).	(in case of convertibles),	right to subscribe to 1 Equity Share per warrant on receipt of					
Now, 41,66,663 Equity Shares have been allotted on receipt of			_			-	reint of
balance amount. (being 75% of the issue price per warrant)							
balance amount (being 75% of the issue price per warrant)		balance anno	una (being	, 5 /0 0	i die issue pri	ice per war	ancj
	Y	<b>.</b>	14.66.660			660 C II	. 1
In case of convertibles - Exercise of 41,66,663 warrants into 41,66,663 fully paid-up					ts into 41,66,	663 fully p	aid-up
intimation on conversion of Equity Shares of Rs 10 each/-		Equity Share	s of Ks 10 e	ach/-			
securities or on lapse of the							
tenure of the instrument	tenure of the instrument						

## ANNEXURE-V DETAILS REGARDING PREFERENTIAL ISSUE

## A. Category- Warrants convertible into Equity Shares

D. C. L.		D . '1	
Particulars		Details of Securities Allotted	
Type of securities proposed to	be issued	Warrants convertible into Equity Shares	
Type of issuance		Preferential Issue	
Total number of securities p		Up to maximum of 43960000 (Four Crore	
issued or the total amount		Thirty-Nine Lakh Sixty Thousand)	
securities will be issued (appr	<del>'oximately)</del>		
Issue Price		Rs. 22/- per share (including Rs. 12/- as	
		premium) calculated in accordance with	
		Regulation 164 of the SEBI ICDR Regulations	
		by the Registered Valuer	
Additional information in case	o <mark>f</mark> prefe <mark>rent</mark> ial	issue:	
Name and number of the	As per the list l	Enclosed below.	
Investor(s)	1 1		
D . 11			
Post allotment of securities -	ml r D:	(d)	
outcome of the subscription,		e of the warrants is Rs. 22/- including premium	
issue price / allotted price (in		ermined as per the applicable provisions of the	
case of convertibles)	Securities and Exchange Board of India (Issue of Capital and		
	Disclosure Requirements) Regulations, 2018.		
In an and the second state of	Each Warrant is convertible into One (1) equity share and		
In case of convertibles -	the conversion can be exercised at any time within a period		
intimation on conversion of			
securities or on lapse of the		hes, as the case may be and on such other	
tenure of the instrument	terms and conditions as applicable.		
	0 11 0		
	•	version of warrants shall be available upon	
	* *	ll price of warrant before such exercise of	
	option.	1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1	
		proposed to be issued shall be subject to	
	appropriate adjustment, if during the interim period, the		
	Company makes any issue of equity shares by way of		
	capitalization of profits or reserves, demerger/ realignment,		
	rights issue or undertakes consolidation/ sub-division/		
		of equity shares or such other similar events	
	or circumstance	ces requiring adjustments.	

## **LIST OF PROPOSED ALLOTTEE**

S.no.	Name	Category	Maximum No. of warrants to be Allotted
		NON	
1	Vikas Gupta	PROMOTER	1,500,000
		NON	
2	Richi bansal	PROMOTER	1,350,000
	A 11 G	NON	4 000 000
3	Anita Gupta	PROMOTER	1,000,000
	11.0	NON	4 000 000
4	J J Consultants Pvt Ltd	PROMOTER	1,000,000
_		NON	1 000 000
5	Rakesh Gupta	PROMOTER	1,000,000
	Vilment Cunto	NON PROMOTER	040.000
6	Vikrant Gupta		940,000
7	Arika Securities Private Limited	NON PROMOTER	900,000
	Arrka Securities Private Limited	NON	900,000
8	Pardeep Garg	PROMOTER	900,000
0	raideep daig	NON	900,000
9	Saket Aggarwal	PROMOTER	900,000
7	Saket Aggai wai	NON	900,000
10	Vibhor Garg HUF	PROMOTER	900,000
10	VIBIIOI Garg IIOI	NON	700,000
11	Rahul Sharma	PROMOTER	600,000
11	Turiur Shurina	NON	000,000
12	Bhavya Nakra	PROMOTER	500,000
		NON	300,000
13	Punit Duggar	PROMOTER	500,000
		NON	,
14	Deepakk Goyel	PROMOTER	450,000
		NON	
15	Deepanshi Goel	PROMOTER	450,000
		NON	
16	GBD Enterprises Private Limited	PROMOTER	450,000
		NON	
17	Kavneet Singh	PROMOTER	550,000
		NON	
18	Prabha Vati	PROMOTER	450,000
		NON	
19	Roshi Vaid	PROMOTER	450,000
		NON	4.50.055
20	Sheetal Impex Pvt Ltd	PROMOTER	450,000
24	W. 1.0	NON	450.000
21	Vivek Gupta	PROMOTER	450,000

1	I	NON	1 1
22	Divyanshu Aggarwal	PROMOTER	400,000
	Divyansnu Aggai wai	NON	400,000
23	Manish Garg	PROMOTER	400,000
23	Mailisti darg	NON	400,000
24	Rakesh Singhal	PROMOTER	400,000
24	Rakesii siligilai	NON	400,000
25	Vinin Aggarwal	PROMOTER	400,000
23	Vipin Aggarwal	NON	400,000
26	Divyansh Gupta	PROMOTER	340,000
20	Divyansii Gupta		340,000
27	Vikram bansal	NON PROMOTER	340,000
27	VIKI dili Dalisdi		340,000
20	Alahiman Damaal	NON	225 000
28	Abhinav Bansal	PROMOTER	225,000
20	Al-al-at Datas	NON	225 000
29	Akshat Batra	PROMOTER	225,000
20	A PARTY I	NON	225 000
30	Amit Mittal	PROMOTER	225,000
24	A	NON	225 222
31	Anoop Garg HUF	PROMOTER	225,000
		NON	007.000
32	Deepali Vivek Gupta	PROMOTER	225,000
	2 21 1	NON	
33	Gaurav Bhadana	PROMOTER	225,000
		NON	
34	Karuna Singla	PROMOTER	225,000
		NON	
35	Manav Khanna	PROMOTER	225,000
		NON	
36	Neha Aggarwal	PROMOTER	225,000
		NON	
37	Payal Jain	PROMOTER	225,000
		NON	
38	Puneet Aggarwal	PROMOTER	225,000
		NON	
39	Rajendra Kumar	PROMOTER	225,000
		NON	
40	Rakesh Chaturvedi	PROMOTER	225,000
		NON	
41	Richa Gupta	PROMOTER	225,000
		NON	
42	Rohan Gogari	PROMOTER	225,000
		NON	
43	Sakshi Kohli	PROMOTER	225,000
		NON	
44	Sandhiya Garg	PROMOTER	225,000
		NON	
45	Sanjay Aggarwal	PROMOTER	225,000
		NON	
46	Sanjeev Gupta	PROMOTER	225,000

I	ı	LNON	1 1
47	Caurahh Arara	NON	225 000
47	Saurabh Arora	PROMOTER	225,000
40	Courable Cool	NON	225 000
48	Saurabh Goel	PROMOTER	225,000
40	Channan Adriagna Det Ltd	NON	225 000
49	Shannon Advisors Pvt Ltd	PROMOTER	225,000
F0	Chartel are as h Court	NON	225 000
50	Sheetal yogesh Gupta	PROMOTER	225,000
F1	Chinale Country	NON	225 000
51	Shivek Gupta	PROMOTER	225,000
<b>F</b> 2	Cl. D. A.I.:	NON	225 000
52	Shree Ram Advisors	PROMOTER	225,000
<b>5</b> 0	A : 0	NON	200.000
53	Anju Gupta	PROMOTER	200,000
	D1 0 1	NON	200.000
54	Bhavna Gupta	PROMOTER	200,000
		NON	
55	Chhaya Rani	PROMOTER	300,000
		NON	
56	Meenakshi Gupta	PROMOTER	200,000
		NON	
57	Rachna Kohli	PROMOTER	200,000
		NON	
58	Rajeev Kohli	PROMOTER	200,000
		NON	
59	Rajender Prashad Gupta	PROMOTER	200,000
		NON	
60	Gaurav Gupta	PROMOTER	150,000
		NON	
61	Ankit Jain	PROMOTER	125,000
		NON	
62	Mahesh Agarwal	PROMOTER	125,000
		NON	
63	Manoj Gupta	PROMOTER	125,000
		NON	
64	S & S Financial Services	PROMOTER	125,000
		NON	
65	Sumit Bhutani	PROMOTER	125,000
		NON	
66	Farhad Yasmin	PROMOTER	115,000
		NON	
67	Krati Bansal	PROMOTER	115,000
		NON	
68	Akhil Jalan HUF	PROMOTER	113,000
		NON	
69	Gouri Shankar Jalan HUF	PROMOTER	113,000
		NON	
70	Kamal Kumar Jalan HUF	PROMOTER	113,000
		NON	
71	Mehta Bhavik Vishanraj	PROMOTER	113,000
		•	

	NON	
Nikhil Jalan HUF	PROMOTER	113,000
	NON	
Deipakk Bawa and Sons	PROMOTER	100,000
	NON	
Nidhi Chopra	PROMOTER	100,000
	NON	
Renu Jain	PROMOTER	50,000
	NON	
R N Estate & Properties Pvt Ltd	PROMOTER	45,000
Kirandoon Kaurr	NON	
Kiranueep Kauri	PROMOTER	227,273
ATHARVA PROFESSIONAL	NON	
CONSULTANTS LLP	PROMOTER	450,000
Dia Pahaja	NON	
Nia Kaneja	PROMOTER	1,136,364.00
CTITI DAUEIA	NON	
STUTI KAREJA	PROMOTER	1,136,364.00
Alak Kuman Agamual	NON	
Alok Kumar Agarwai	PROMOTER	50,000.00
A-sin Deiei	NON	
Anju Bajaj	PROMOTER	227,273.00
A D	NON	
Amit Bajaj	PROMOTER	227,273.00
D 1 D	NON	·
<b>Бирак Вајај</b>	PROMOTER	227,272.00
	NON	·
Yash Aggarwal	PROMOTER	220,000.00
73		,
Bhawna Arora		200,000.00
W 10 D 1	NON	,
Kavita Bansal	PROMOTER	200,000.00
		,
Amit Gupta		180,000.00
21.15		,
Rakesh Kumar		340,909.00
		,
AMANDEEP SINGH	PROMOTER	36,364.00
0.6.10.1	NON	,
Sartaraz Mallick	PROMOTER	227,273.00
411:	NON	,
Abhineet Sapra	PROMOTER	113,636.00
D II 0		,
Kadha Spara		113,636.00
Manju Aggarwal		340,909.00
	NON	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Shivani Aggarwal		340,909.00
		/ /-
Shreya Verma	PROMOTER	340,909.00
	Deipakk Bawa and Sons Nidhi Chopra Renu Jain R N Estate & Properties Pvt Ltd Kirandeep Kaurr ATHARVA PROFESSIONAL CONSULTANTS LLP Ria Raheja STUTI RAHEJA Alok Kumar Agarwal Anju Bajaj Deepak Bajaj Yash Aggarwal Bhawna Arora Kavita Bansal Amit Gupta Rakesh Kumar AMANDEEP SINGH Sarfaraz Mallick Abhineet Sapra Radha Spara Manju Aggarwal Shivani Aggarwal	Deipakk Bawa and Sons  NoN Nidhi Chopra  Renu Jain  PROMOTER  NON PROMOTER  NON PROMOTER  NON PROMOTER  NON PROMOTER  Ria Raheja  STUTI RAHEJA  Alok Kumar Agarwal  Anju Bajaj  PROMOTER  Anju Bajaj  Anit Bajaj  PROMOTER  NON PROMOTER  Ravita Bansal  Amit Gupta  Rakesh Kumar  Amanu Gupta  Rakesh Kumar  Anit Gupta  Amanu Gupta  Rakesh Kumar  Anit Gupta  Anit Gupta  Anit Bajaj  Anit Gupta  Anit Bajaj  Anit Gupta  Anit Bajaj  Anit Gupta  An

97	Shubham Aggarwal	NON PROMOTER	100,000.00
	Maha Lakshmi	NON	
98		PROMOTER	450,000.00
	PKS SHARE BROKERS PRIVATE	NON	
99	LIMITED	PROMOTER	100,000.00
	SRI PROFESSIONALS PRIVATE LIMITED	NON	
100	SKI FROFESSIONALS FRIVATE LIMITED	PROMOTER	450,000.00
	ESR CORPORATE CONSULTANTS LLP	NON	
101	ESK COKFORATE CONSULTANTS LEF	PROMOTER	100,000.00
	DJPS VENTURES LLP	NON	
102	DJF 3 VENTORES LLF	PROMOTER	100,000.00
	KAJAL UMESH JAISWAL	NON	
103	KAJAL UMESII JAISWAL	PROMOTER	100,000.00
	SUGAR BUNCH VENTURES LLP	NON	
104	SUGAR BUNCH VENTURES LEP	PROMOTER	100,000.00
	70HI VENTUDES LLD	NON	
105	ZOHI VENTURES LLP	PROMOTER	100,000.00
	BALRAM BANSAL	NON	
106	BALKAM BANSAL	PROMOTER	100,000.00
	San ahi Carra	NON	
107	Sanchi Garg	PROMOTER	22,727.00
	RAGHUNATH AGARWAL	NON	
108		PROMOTER	100,000.00
	TT: 1 T :	NON	
109	Himanshu Jain	PROMOTER	45,455.00
	I I A 1	NON	
110	Jagdeep Aggarwal	PROMOTER	45,455.00
	ACHOW WINAR CARCINE	NON	
111	ASHOK KUMAR GARG HUF	PROMOTER	100,000.00
	DD A MUDILL CLUDMA	NON	
112	PRATEEK GUPTA	PROMOTER	113,636.00
		NON	
113	Jaya Gupta	PROMOTER	113,636.00
	ANYL MUNAP CUPEA	NON	
114	ANIL KUMAR GUPTA	PROMOTER	100,000.00
	CA CHINI IAIN	NON	
115	SACHIN JAIN	PROMOTER	300,000.00
	CANTOCH DANG	NON	-
116	SANTOSH RANI	PROMOTER	100,000.00
	DD ATHA CHAH TAND DA MICHDA	NON	·
117	PRATIMA SHAILENDRA MISHRA	PROMOTER	100,000.00
	CHDECH CHAND CHARACA	NON	
118	SURESH CHAND SHARMA	PROMOTER	100,000.00
	CACHINI DILADI	NON	
119	SACHIN DHARI	PROMOTER	100,000.00
	A LAGARYAY	NON	,
120	Ayush AGARWAL	PROMOTER	100,000.00
-	+		,
	SATHVIK INTERNATIONAL	NON	

		NON	
122	Varun Aggarwal	PROMOTER	150,000.00
123	Neha Abrol	PROMOTER	1,818,181.00
	ANNAYA MANAGEMENT		
124	CONSULTANCY PRIVATE LIMITED	PROMOTER	1,818,182.00
	NATURES HEAVENS INDIA PRIVATE		
125	LTD	PROMOTER	1,818,182.00
	REGENCY DIGITRADE INVESTMENTS		
126	PRIVATE LIMITED	PROMOTER	1,818,182.00
		TOTAL	43,960,000

#### **ANNEXURE-VI**

## A brief detail of the proposed altered clause of Memorandum of Association is as follows:

"The Board in its meeting has considered and approved the alteration in Clause V of the Memorandum of Association of the Company by increasing the authorized share capital of the company by Rs. 45,00,00,000 (Forty-Five Crore). The details have been set out as under:

"The Authorized Share Capital of the Company is Rs. 95,00,00,000/- (Rupees Ninety Five Crore Only) divided into 95000000 (Nine Crore Fifty Lacs) Equity shares of Rs.10/- each."

The above alteration is subject to the approval of the members in the ensuing Extra-Ordinary General Meeting of the Company.

## **ANNEXURE-VII**

## **Calendar of Events**

Sr. No.	Events	Dates
1.	Date of BENPOS for sending of notice	Friday, 27 <sup>th</sup> September, 2024
2.	Date of completion of dispatch of notice	Latest by Wednesday, 09th October,
	with balance sheet	2024
3.	Cut of date for E-Voting	Wednesday, 23rd October, 2024
4.	Voting Start Date & time	Sunday, 27 <sup>th</sup> October, 2024 (9:00
		A.M.)
5.	Voting End Date & time	Tuesday, 29th October, 2024 (5:00
		P.M.)
6.	Date & time of EoGM	Wednesday, 30 <sup>th</sup> October, 2024 at
		12:00 P.M.
7.	Date of declaration of EoGM results	Latest by Friday, 01st November,
		2024
8.	Scrutinizer's name	Ms. Anuradha Malik
		(M.No: A60626; CoP: 27205)